No Tipex should be used

……Limited

(TIN No. ……, Unit ……)

Issue of Shares

We …….

(Directors/Secretaries) do hereby declare that ……...(no. of shares)

Ordinary/Preference Shares of above Company will be issued (each share at value of

Rs. ……..)for a consideration of Rs ……..

(1) *as the initial share issue of the Company
(2) *as an increase to the issued share capital (in the case of an existing Company)
(3) …….(Specify – any other issue)

*Please quote the relevant Clause.

……
Director on behalf of the Company

……
Secretary to the Company

Date : …….

Issue of Shares (for office use only)

Value of a share (on net assets basis) as at ……...

Rs. ……
Net Assets as at ……
No. of Shares as at ……...

……..
Date

Signature of the Assessor/
Senior Assessor

For endorsement